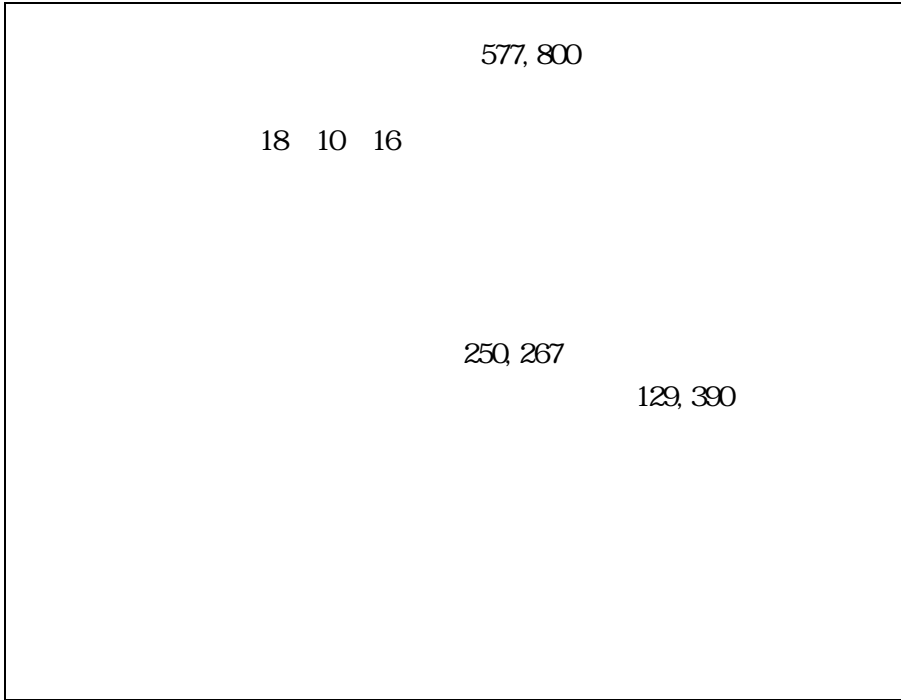


# 新株式発行届出並びに株式売出目論見書

平成 18 年 10 月



(旧 竹菱電機株式会社)



URL <http://www.takebishi.co.jp/>

株式会社 **たけびし**  
竹菱電機株式会社



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TAKEBISHI CORPORATION

TAKEBISHI ELECTRIC SALES CORPORATION

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577,800,000

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TAKEBISHI CORPORATION

TAKEBISHI ELECTRIC SALES CORPORATION

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250,267,500

129,390,000

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TAKEBISHI ELECTRIC SALES CORPORATION

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	45, 075, 847	45, 436, 176	52, 208, 059	61, 228, 251	62, 773, 056
	8, 629	212, 109	560, 668	1, 324, 600	1, 535, 332
	94, 725	154, 581	220, 967	678, 141	802, 147
	10, 356, 323	9, 994, 639	9, 948, 077	10, 653, 032	11, 701, 875
	26, 136, 161	27, 609, 568	30, 724, 916	31, 860, 486	32, 160, 747
	1, 508. 12	1, 482. 28	1, 475. 44	1, 579. 18	867. 65
	13. 73	23. 50	29. 18	95. 40	56. 93
	39. 6	36. 2	32. 4	33. 4	36. 4
	0. 9	1. 5	2. 2	6. 6	7. 2
			26. 0	9. 9	15. 0
	491, 390	596, 397	1, 660, 919	1, 307, 756	1, 763, 375
	132, 004	185, 077	295, 588	69, 440	654, 752
	278, 695	1, 074, 287	821, 485	1, 042, 435	540, 870
	765, 773	1, 058, 241	499, 377	692, 493	1, 274, 886
[ ]	465 [ 122]	461 [ 119]	459 [ 139]	456 [ 145]	456 [ 144]

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	113	114	115	116	117
	14	15	16	17	18
(2					
	36,757,628	36,124,867	42,751,033	51,295,756	52,593,186
	56,684	111,233	411,225	1,243,506	1,498,597
	38,899	140,991	162,536	680,635	867,518
	2,240,000	2,240,000	2,240,000	2,240,000	2,240,000
	6,906,000	6,906,000	6,906,000	6,906,000	13,812,000
	10,294,526	9,944,800	9,856,227	10,574,509	11,679,404
	23,062,854	24,275,505	27,507,807	28,254,371	28,775,084
	1,499.13	1,475.64	1,462.75	1,568.34	866.33
	11.50 6.50	10.00 5.00	10.00 5.00	13.00 6.50	14.50 6.50
	5.64	20.75	21.46	96.61	62.14
	44.6	41.0	35.8	37.4	40.6
	0.4	1.4	1.6	6.7	7.8
			35.4	9.8	13.7
			46.6	13.46	18.10
[ ]	356 [54]	352 [53]	348 [64]	341 [74]	344 [72]

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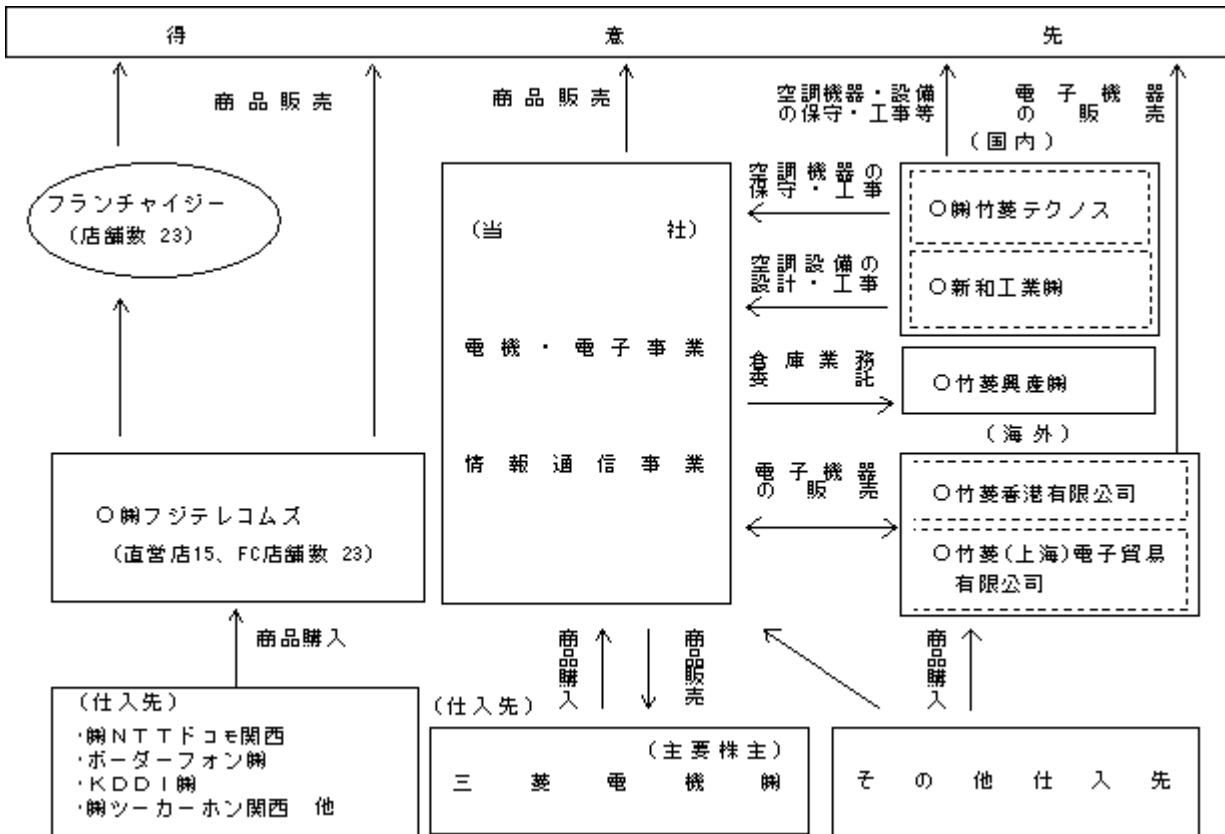
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		88,000		100.0				
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15.9		627 73 18.3	2.5	15.35
		198 81	0.2	31.7
		0.2		
44.4		180	18.9	28.7
				27.9
0.8		50 58	12.9	8.1
			9.5	
				13.6
		63 92	0.1	10.1
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	17 18	31	
		19,881	99.8
		18,009	118.9
		5,058	87.1
		6,392	99.9
		49,342	104.4
		13,430	96.2
		62,773	102.5

(2)

	17 18	31	
		16,601	96.5
		16,126	112.7
		4,434	83.9
		5,769	109.4
		42,931	102.0
		10,933	99.0
		53,865	101.4

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( )			791,532		1,243,931 (7,244)	25,711	2,061,175	253 (22)
( )			2,630		34,045 (402)	444	37,120	20 (2)
( )			31,494		72,941 (827)	320	104,756	15 (3)
( )			638			15	653	12 ( )
( )			4,444			11	4,456	9 (4)
( )			161			272	433	12 (3)
( )			2,673			475	3,149	10 (3)
( )			45,397		86,120 (638)	113	131,631	8 (2)
			11,898			451	12,350	5 (33)

		( )	( )	
			52,671	61,442

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				18					31
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					( )	( )			
	( )			5,520	5,368	16,000 (661)	368	27,257	30 ( )
	( )								4 (16)
	( )			116	2,736		640	3,493	11 (3)
	( )			171,507	742	248,400 (225)	23,661	444,311	60 (53)

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							1,737	1,737	7 ( )

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	28,280,000
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14,140,000

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	13,812,000	13,812,000		
	13,812,000	13,812,000		

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13 14 31	16,000	6,906,000		2,240,000		2,742,986
17 11 18	6,906,000	13,812,000		2,240,000		2,742,986

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	100								
		16	8	37	3		601	665	
		37,586	619	44,611	4,373		50,920	138,109	
		27.21	0.45	32.30	3.17		36.87	100	

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					2,340	16.94
			13.25		1,059	7.67
			29		676	4.90
	UFJ				624	4.52
					618	4.48
			11		532	3.85
				700	366	2.65
(					358	2.60
)					326	2.36
UFJ					270	1.95
					7,173	51.93

600

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532

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	367,500		
	13,443,400	134,424	
	1,100		
	13,812,000		
		134,424	

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	29	367,500		367,500	2.66
		367,500		367,500	2.66

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			19	38  11 15  17 18	28
			19	43  11 13 15 16 17  18  18	12

			22	45 13 15 17 17 18	18
			24 18	51 13 15 18	16
			23 11 13	46 16 17 18	24
			27 11	50 11 15 17 10 18	
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17 17 18 31

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		17	31		18	31	
(1)			768,412 20,784,904 3,770,123 323,485 679,575 53,202			1,349,016 20,122,187 3,031,916 347,268 884,677 112,842	
			26,273,299	82.5		25,622,223	79.7
		2,472,026			2,460,976		
		1,339,103	1,132,922		1,392,959	1,068,016	
		32,490			28,805		
		25,864	6,625		19,957	8,847	
	1, 2		1,751,439			1,701,439	
		281,061			295,866	43,131	
		234,159	46,901		241,643	54,223	
(2)			2,937,889	9.2		2,875,658	8.9
			197,774			148,331	
			82,105			61,578	
			12,619			11,487	
			20,032			295,050	
			312,531	1.0		20,032	
			1,924,742			536,479	1.7
			42,213			2,522,399	
			431,863			96,699	
			62,053			555,671	
			2,336,765	7.3		48,383	
			5,587,187	17.5		3,126,385	9.7
			31,860,486	100.0		6,538,523	20.3
						32,160,747	100.0



		16			17		
		17	31		18	31	
			61,228,251	100.0		62,773,056	100.0
			54,289,935	88.7		55,398,033	88.3
			6,968,315	11.3		7,375,022	11.7
			5,660,085	9.2		5,831,493	9.3
			1,278,230	2.1		1,543,529	2.4
		2,777			2,117		
		20,221			24,834		
		25,294			25,978		
		33,189			33,923		
		8,280					
		12,822					
		38,579	141,164	0.3	20,760	107,614	0.2
		30,500			29,917		
		49,968			53,170		
					6,881		
		14,325	94,794	0.2	25,841	115,811	0.2
			1,324,600	2.2		1,535,332	2.4
					25,813	25,813	0.1
		23,001			29,756		
		46,172			1,718		
		2,300					
		6,977	78,452	0.2	50,000	81,475	0.1
			1,246,148	2.0		1,479,670	2.4
		659,443			717,598		
		91,436	568,006	0.9	40,075	677,522	1.1
			678,141	1.1		802,147	1.3

		16		17	
		17	31	18	31
			2,742,986		2,742,986
			2,742,986		2,742,986
			6,018,058		6,593,146
		678,141	678,141	802,147	802,147
		77,332		87,392	
		24,600		36,650	
		1,120	103,053		124,042
			6,593,146		7,271,251

		16 17	31	17 18	31
			1, 246, 148		1, 479, 670
			179, 005		162, 815
					50, 000
			20, 526		20, 526
			11, 737		45, 969
			41, 008		74, 769
			8, 730		26, 048
			60, 871		45, 498
			22, 998		26, 951
			30, 500		29, 917
			364		182
			46, 172		1, 718
			23, 001		29, 756
			24, 600		36, 650
			861, 714		664, 255
			113, 254		738, 207
			345, 132		36, 881
			209, 011		142, 094
			314, 662		394, 405
			1, 490, 103		2, 679, 892
			22, 999		26, 767
			28, 955		29, 152
			176, 390		914, 131
			1, 307, 756		1, 763, 375

		16 17	31	17 18	31
			1, 803		151, 803
					3, 591
			69, 101		140, 604
			17, 386		297, 966
			35		240
			48, 092		19, 365
			4, 704		18, 247
			34, 764		85, 781
			96, 968		18, 688
			69, 440		654, 752
			842, 615		333, 172
			100, 000		
			219, 800		119, 800
			2, 687		505
			77, 332		87, 392
			1, 042, 435		540, 870
			2, 764		14, 640
			193, 115		582, 392
			499, 377		692, 493
			692, 493		1, 274, 886

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	<div style="text-align: center;">16 17</div> <div style="text-align: right;">31</div>	<div style="text-align: center;">17 18</div> <div style="text-align: right;">31</div>
(2	<div style="text-align: center;">...</div> <div style="text-align: center;">...</div> <div style="text-align: right;">38 50</div> <div style="text-align: center;">...</div>	
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<p style="text-align: right;">2, 228, 275 414, 803 237, 190 23, 990 413, 275 31, 657</p>	<p style="text-align: right;">2, 180, 037 489, 065 254, 690 20, 722 387, 291 68, 831</p>								
<p style="text-align: right;">174</p> <p style="text-align: right;">19, 074 2, 866 886</p> <hr style="width: 20%; margin-left: auto; margin-right: 0;"/> <p style="text-align: right;">22, 827</p>	<p style="text-align: right;">289 70</p> <hr style="width: 20%; margin-left: auto; margin-right: 0;"/> <p style="text-align: right;">360</p> <p style="text-align: right;">27, 831 1, 188 377</p> <hr style="width: 20%; margin-left: auto; margin-right: 0;"/> <p style="text-align: right;">29, 396</p>								
	<table border="1" style="margin-left: auto; margin-right: auto;"> <tr> <td style="width: 25%;"></td> <td style="width: 25%;"></td> <td style="width: 25%;"></td> <td style="width: 25%;"></td> </tr> <tr> <td></td> <td></td> <td></td> <td style="text-align: center;">50, 000</td> </tr> </table> <p style="text-align: center; margin-top: 20px;">50, 000</p>								50, 000
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16 17 31	17 18 31
<p style="text-align: right;">768,412</p> <p style="text-align: right;">75,918</p> <hr style="width: 100%;"/> <p style="text-align: right;"><u>692,493</u></p>	<p style="text-align: right;">1,349,016</p> <p style="text-align: right;">74,130</p> <hr style="width: 100%;"/> <p style="text-align: right;"><u>1,274,886</u></p>

16 17 31				17 18 31			
	16,989	13,096	3,892		3,252	2,113	1,138
( )	232,773	148,860	83,912	( )	165,784	108,419	57,365
	6,417	2,948	3,468		12,279	5,111	7,167
	256,179	164,906	91,273		181,315	115,644	65,670
			51,488				34,583
			39,784				31,086
			91,273				65,670
			73,808				54,157
			73,808				54,157

		17 31			18 31		
	(1 (2  (3	959,493	1,648,704	689,211	1,064,570	2,343,597	1,279,026
		959,493	1,648,704	689,211	1,064,570	2,343,597	1,279,026
	(1 (2  (3	102,659	91,947	10,712	11,500	8,700	2,800
		42,625	36,679	5,945	22,870	19,409	3,460
		145,284	128,627	16,657	34,370	28,109	6,260
		1,104,778	1,777,331	672,553	1,098,940	2,371,707	1,272,766

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16	17	31	17	18	31
4,704	633	930	18,247	7	1,962

	17	31	18	31
		147,410		150,692

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		36,679				19,409		
		36,679				19,409		

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1,547,881

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	17	31	18	31
(1)		1,218,803		1,195,574
(2)		839,817		955,780
(3)	(1)	(2)		239,794
(4)		117,668		65,837
(5)		2,958		1,774
(6)	(3)	(4)	(5)	303,858

	16 17 31	17 18 31
(1)	172,869	82,480
(2)	28,011	28,698
(3)	19,564	20,995
(4)	28,308	16,709
(5)	1,184	1,184
(6)		120,104
(7)	45,375	45,116
(8)	256,184	273,296

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(4)	15	15
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16 17	31	17 18	31
	196,491		225,719
	51,614		33,678
	33,001		26,453
	43,728		25,255
	<u>324,836</u>		<u>37,517</u>
	1,350		<u>348,622</u>
	<u>323,485</u>		<u>1,353</u>
			<u>347,268</u>
	101,367		119,419
	80,038		68,236
	53,251		39,037
	49,612		37,196
	9,517		14,490
	34,094		9,992
	<u>327,882</u>		<u>39,671</u>
	55,503		<u>328,041</u>
	<u>272,378</u>		<u>39,370</u>
	595,863		<u>288,670</u>
			<u>635,939</u>
	273,055		516,743
	69,976		69,976
	<u>343,031</u>		<u>586,719</u>
	<u>252,832</u>		<u>49,220</u>
	40.6		40.6
	2.8		2.3
	0.3		0.3
	1.5		1.3
	0.7		0.6
	1.0		0.8
	0.7		0.5
	<u>45.6</u>		<u>45.8</u>

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(1	47,268,667	13,959,584	61,228,251		61,228,251
(2	15,095	94	15,189	15,189	
	47,283,762	13,959,678	61,243,440	15,189	61,228,251
	46,083,222	13,881,465	59,964,687	14,666	59,950,020
	1,200,539	78,212	1,278,752	522	1,278,230
	21,930,269	7,594,720	29,524,989	2,335,497	31,860,486
	68,075	61,487	129,562		129,562
	29,210	69,183	98,393		98,393


2,342,372

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(1	49,342,550	13,430,505	62,773,056		62,773,056
(2	11,174	1,631	12,806	12,806	
	49,353,725	13,432,137	62,785,862	12,806	62,773,056
	47,859,913	13,382,411	61,242,325	12,798	61,229,526
	1,493,811	49,725	1,543,537	7	1,543,529
	23,311,401	5,277,129	28,588,531	3,572,216	32,160,747
	56,670	58,996	115,666		115,666
	353,100	62,658	415,759		415,759


3,574,694

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	1,579 18	867 65
	95 40	56 93
		17 11 18
		789 59
		47 70

	( 16 17 31 )	( 17 18 31 )
	678,141	802,147
	36,650	36,700
	36,650	36,700
	641,491	765,447
	6,724	13,444

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17 18 31

	3 242 403	2 909 231	1.0	
	119 800	107 400	1.1	
	107 400			
	3 469 603	3 016 631		

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		17	31		18	31	
10			191, 276			643, 898	
			3 557, 238			3 610, 007	
			14 945, 010			14 552, 528	
			3 048, 178			2 406, 685	
			75, 467			17, 149	
			19, 836			31, 455	
			296, 145			328, 214	
			581, 098			716, 935	
			57, 466			96, 561	
			52, 600			112, 450	
			22, 719, 117	80. 4		22, 290, 985	77. 5
(1		2 110, 337			2 092, 051		
		1, 163, 976	946, 360		1, 216, 718	875, 332	
		99, 097			98, 729		
		80, 667	18, 429		83, 190	15, 538	
		219, 292			219, 027		
		187, 693	31, 598		191, 211	27, 815	
	1, 2		1, 437, 039			1, 437, 039	
						43, 131	
(2			2 433, 428	8. 6		2 398, 858	8. 3
			14, 778			14, 778	
			140			1, 010	
						295, 050	
(3			14 918	0. 1		310, 838	1. 1
			1, 923, 386			2, 520, 366	
			683, 327			896, 962	
			213, 634				
			23, 896			21, 447	
			60, 000				
			42, 469			36, 414	
			2, 811			670	
			212, 050			347, 537	
			74, 670			48, 997	
			3 086, 906	10. 9		3 774, 402	13. 1
			5 535, 253	19. 6		6 484, 099	22. 5
			28 254 371	100. 0		28 775 084	100. 0



		16			17		
		17	31	18	31		
			51, 295, 756	100. 0		52, 593, 186	100. 0
		2, 819, 200			3, 048, 178		
		45, 236, 980			45, 176, 452		
		465, 808			583, 713		
		48, 521, 989			48, 808, 343		
		3, 048, 178	45, 473, 811	88. 7	2, 406, 685	46, 401, 658	88. 2
			5, 821, 944	11. 3		6, 191, 528	11. 8
			4, 601, 172	8. 9		4, 704, 602	9. 0
			1, 220, 772	2. 4		1, 486, 925	2. 8
		2, 447			1, 291		
		375			365		
		28, 748			33, 355		
		25, 294			25, 972		
		30, 696			28, 500		
		1, 726			556		
		14, 412	103, 701	0. 2	7, 615	97, 657	0. 2
		20, 695			13, 888		
		49, 968			53, 170		
		296			1, 954		
		10, 006	80, 967	0. 2	16, 972	85, 986	0. 2
			1, 243, 506	2. 4		1, 498, 597	2. 8
		13, 829			14, 412		
			13, 829	0. 0	25, 813	40, 225	0. 1
		2, 866			11, 090		
		2, 300					
		46, 172	51, 339	0. 1	1, 718	12, 809	0. 0
			1, 205, 996	2. 3		1, 526, 012	2. 9
		608, 593			699, 352		
		83, 232	525, 361	1. 0	40, 858	658, 494	1. 3
			680, 635	1. 3		867, 518	1. 6
			434, 905			997, 139	
			43, 703			43, 694	
			1, 071, 836			1, 820, 963	

		16 17	31	17 18	31
		417, 723	78.5	419, 108	79.8
		114, 094	21.5	106, 285	20.2
		531, 818	100.0	525, 394	100.0
		9, 458		75, 467	
		541, 276		600, 862	
		75, 467		17, 149	
		465, 808		583, 713	

29, 666  
12, 528

32, 886  
9, 165

		17 29		18 29	
			1,071,836		1,820,963
		43,697		107,556	
		31,000		32,000	
		3,500	74,697	3,700	139,556
			997,139		1,681,407

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	16 17 31	17 18 31
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	14 15 10 31

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17		31		18		31	
			729,316				692,357
			521,059				521,059
			<hr/>				<hr/>
			1,250,375				1,213,416
			1,260,000				1,200,000
			80,000				
			<hr/>				<hr/>
			1,340,000				
			83,390				83,390
		150,000				150,000	
			350,855				472,106
			<hr/>				<hr/>
			10				10
			31				31
			34				34
			13				13
			31				31
			19				19
			10				10
			31				31
			119				119
			69				69
			16				16
			14				14
			31				31
			271,690				345,423
			14,140,000				28,280,000
			6,906,000				13,812,000
			<hr/>				<hr/>
			183,296				367,500
			7,200				2,400
			287,805				367,681
			3,618				534

17	31	18	31
124	399,418	124	755,694

16	17	17	18	31
3,511		11,556		
25.0	75.0	25.7	74.3	
	414,030		435,058	
	1,866,163		1,853,085	
	377,886		451,090	
	226,771		237,485	
	18,640		15,420	
	311,687		296,317	
	31,596		66,367	
	76,822		60,005	
	8,550		8,550	
	12,258		12,082	
	2,866		10,552	
			239	
			299	
			<u>11,090</u>	

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16 17 31				17 18 31			
	16,989	13,096	3,892		3,252	2,113	1,138
	222,747	140,174	82,572		161,410	108,273	53,136
	6,417	2,948	3,468		12,279	5,111	7,167
	246,153	156,220	89,933		176,941	115,498	61,442
			50,148				33,709
			39,784				27,733
			<u>89,933</u>				<u>61,442</u>
			71,609				52,671
			71,609				52,671

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16 17		31	17 18		31
		175,489			208,484
		49,796			32,563
		24,582			25,752
		46,278			25,305
		<u>296,145</u>			24,557
					11,553
					<u>328,214</u>
		155,193			145,430
		76,120			92,142
		40,499			28,988
		14,685			14,490
		22,943			10,241
		<u>309,440</u>			26,938
		605,585			<u>318,229</u>
					646,443
		273,002			516,518
		69,976			69,976
		<u>342,978</u>			<u>586,494</u>
		262,607			59,949
		40.6			40.6
		2.8			2.2
		0.6			0.5
		0.9			0.7
		0.1			0.2
		<u>43.6</u>			<u>43.2</u>

	16 17 31	17 18 31
	1,568 34	866 33
	96 61	62 14
		17 11 18
		784 17
		48 31

	( 16 17 31 )	( 17 18 31 )
	680,635	867,518
	31,000	32,000
	31,000	32,000
	649,635	835,518
	6,724	13,444

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			225,744	281,502
			197,450	256,882
			172,500	237,877
			169,000	213,109
			186,250	186,063
			181,000	184,258
			70,700	146,349
			92,300	130,327
			12,414	118,181
			62,000	88,040
		35	2,441,624	658,365
			3,810,982	2,500,956

			13,590,182	11,900
		/	10,000,000	7,509
			23,590,182	19,409

	2,110,337	2,840	21,126	2,092,051	1,216,718	63,315	875,332
	99,097		368	98,729	83,190	2,651	15,538
	219,292	1,787	2,052	219,027	191,211	5,271	27,815
	1,437,039			1,437,039			1,437,039
		43,131		43,131			43,131
	3,865,766	47,759	23,547	3,889,978	1,491,120	71,238	2,398,858
	14,778			14,778			14,778
	720	1,170	720	1,170	160	300	1,010
		295,050		295,050			295,050
	15,498	296,220	720	310,998	160	300	310,838
	4,552	1,116	4,292	1,376	706	881	670

43,131  
203,700  
91,350

		2,240,000			2,240,000
		(6,906,000)	(6,906,000)	( )	(13,812,000)
		2,240,000			2,240,000
		(6,906,000)	(6,906,000)	( )	(13,812,000)
		2,240,000			2,240,000
		2,742,986			2,742,986
		2,742,986			2,742,986
		111,823			111,823
		102,379			102,379
		5,200,000			5,200,000
		5,414,203			5,414,203

367,500

	127,270	66,367	17,778	14,412	161,447
	432,239	513,508	432,239		513,508
	99,750	15,420	43,770		71,400

14,412

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	3, 481
	488, 244
	9, 667
	142, 504
	640, 417
	643, 898

(a)

	469, 729
	172, 650
	165, 428
	104, 526
	102, 635
	2, 595, 036
	3, 610, 007

(b)

18	772, 011
	765, 475
	781, 985
	1, 090, 410
	188, 859
	11, 263
	3, 610, 007

(a)

	1, 224, 034
	1, 101, 588
	579, 365
	577, 093
	551, 402
	10, 519, 044
	14, 552, 528

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				× 100	365
14, 945, 010	55, 394, 948	55, 787, 430	14, 552, 528	79. 3	97. 2

	641, 241
	909, 435
	867
	207, 186
	647, 954
	2, 406, 685

	17, 149
	17, 149

(a)

	286,683
	143,781
	142,341
	56,796
	36,697
	500,845
	1,167,146

(b)

18	258,102
	242,765
	404,088
	161,313
	100,875
	1,167,146

	5,565,791
	1,304,628
	785,871
	433,921
	372,777
	3,702,996
	12,165,987

c

	470,000
	450,000
	370,000
	250,000
	100,000
	1,640,000

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	<a href="http://www.takebishi.co.jp">http://www.takebishi.co.jp</a>

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